



Instructional Package Evaluation Instrument

A group of lessons designed to address content in a particular discipline.

Title: _____

Author(s): _____

Publisher: _____

Grade Level: _____ Copyright Date: _____

Content

1. The lessons contained in the instructional package:	All	Most	Some	None	Evidence:
Are accurate based on the definitions in the glossary provided with this evaluation tool.					

2. The lessons contained in the instructional package:	Always	Often	Some-times	Never	Evidence:
Presents accurate content based on the <i>National Standards for Financial Literacy</i> and/or the <i>Voluntary National Standards in Economics</i> .					
States which standards and benchmarks are addressed from the <i>National Standards for Financial Literacy</i> and/or from the <i>Voluntary National Standards in Economics</i> .					
Addresses grade-level appropriate standards and benchmarks from the <i>National Standards for financial Literacy</i> and/or <i>Voluntary National Content Standards in Economics</i> .					

3. Which of the following <i>National Standards for Financial Literacy</i> are addressed by the resource?		Evidence:
	Earning Income	
	Buying Goods and Services	
	Saving	
	Credit	
	Financial Investing	
	Protecting and Ensuring	

3. Which of the following <i>Voluntary National Standards in Economics</i> are addressed by the resource?		Evidence:
	Scarcity	
	Decision Making	
	Allocation	
	Incentives	
	Trade	
	Specialization	
	Markets and Prices	
	Role of Prices	
	Competition and Market Structure	
	Institutions	
	Money and Inflation	
	Interest Rates	
	Income	
	Entrepreneurship	
	Economic Growth	
	Role of Government and Market Failure	
	Government Failure	
	Economic Fluctuations	
	Unemployment and Inflation	
	Fiscal and Monetary Policy	

4. The lessons contained in the instructional package align with the state standards in personal finance and/or economics.	All	Most	Some	None	Evidence:

5. The economics and/or personal finance concepts and ideas are:	All	Most	Some	None	Evidence:
Explicitly identified and fully explained.					
Correctly defined.					
Illustrated with appropriate examples.					

6. The lessons contained in the instructional package:	Strongly Agree	Agree	Disagree	Strongly Disagree	Evidence:
Present content in a logical progression.					
Are up-to-date and factually accurate in the descriptions of the marketplace, regulations and legal environment.					
Are impartial in the treatment of concepts and areas of debate.					
Avoid endorsing any particular financial product.					

Pedagogy

1. The lessons contained in the instructional package:	Strongly Agree	Agree	Disagree	Strongly Disagree	Evidence:
Provide opportunities for students to use higher-order thinking skills.					
Promote independent and informed decision making based on logic and evidence.					
Encourage students to plan and set goals effectively.					
Encourage students to identify alternative solutions to a problem before making a choice.					
Are well structured for classroom use.					
Incorporate guided instructions to support student learning.					
Use age-appropriate instructional strategies.					
Include clear explanations for students.					
Include a realistic amount of content for the allotted time.					
Use examples that are relevant and engaging to students.					
Use technology that deepens student understanding (if applicable).					

2. The lessons contained in the instructional package:	All	Most	Some	None	Evidence:
Have a consistent format.					
Include a list of materials.					
include the time required.					
Include procedure steps that are clear and well developed.					
Include appropriate visuals and handouts.					
Include review and/or closure.					
Include assessment.					

2. The lessons contained in the instructional package:	Always	Often	Some-times	Never	Evidence:
Include a short introduction of previous learning.					
Present new material in small steps.					
Include clear explanations for teachers and students.					
Present discussion questions with suggested answers.					
Provide opportunities to check student understanding.					
Provide opportunities for guided and independent practice.					
Culminate with opportunities for review.					

Assessment and Support

2. The lessons contained in the instructional package:	Always	Often	Some-times	Never	Evidence:
Are summative.					
Align with the essential question(s) or objective(s).					
Effectively measure student understanding of the content.					
Are written at the appropriate cognitive level.					
Are differentiated.					
Vary in their method (multiple choice, constructed response, etc.).					
Ask student to synthesize, summarize or apply their learning.					
Provide suggested answers or a grading rubric.					

